

## **Individual Mobility...**

That's what the automobile has represented for more than 100 years





# **World Trends and their Impact on Future Mobility**

### Motivation



9

Billion hours of daily internet usage



9.7

Billion world population in 2050

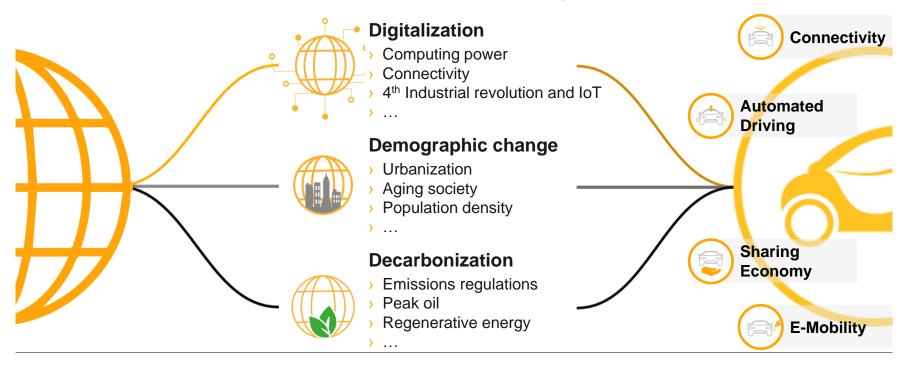


Sources: IEA, European Commission, Internet Live Stats, GlobalWebIndex, WHO



# **World Trends and their Impact on Future Mobility**

Three world trends will lead to disruptive changes in mobility





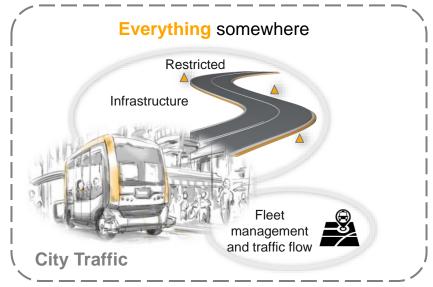
## The Road to Automated Driving

# A New Duality

Privately owned Highly Automated Car



Public shared **Self-Driving Car** 





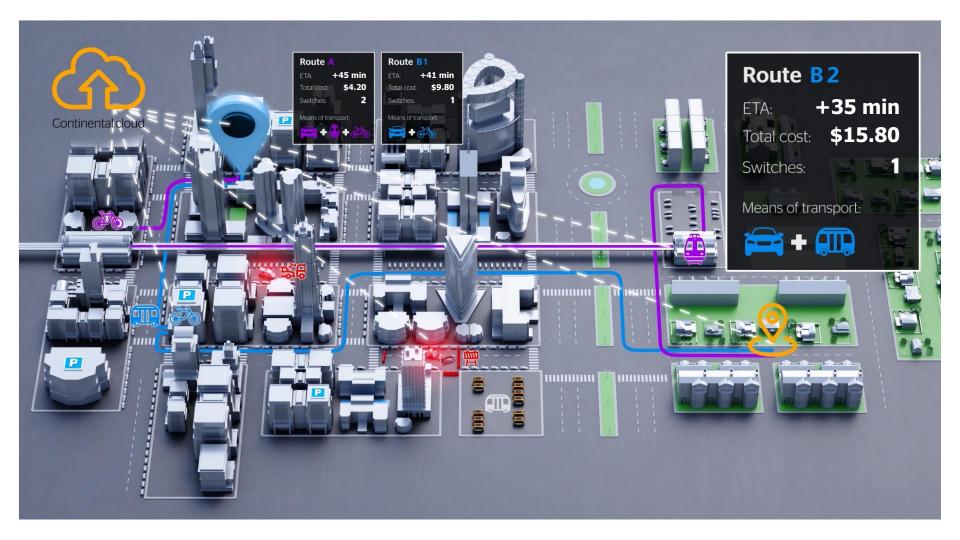
# The new "duality" leads to a future of Seamless Mobility



Seamless Mobility













### 3,200+ people

More than 3,200 people die each day by urban air pollution.



### **95%**

Today's cars are parked 95% of the time. Only 5% are in use.



### **65%**

Today, 65% of all travel kilometers are made in urban areas. This number is expected to triple by 2050.



### 80%

Cities produce 80% of the global greenhouse gas emissions and consume 75% of the natural resources.



### 100%

In average the commuting time doubles during rush hour in megacities.



#### 41

Today, there are 28 megacities.
This number will

This number will increase to 41 by 2030.



